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Your Partner for Success

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налоговые консультации
инвестиции
страхование



ГОТОВЫ ЛИ ВЫ К ЗАПОЛНЕНИЮ НАЛОГОВОЙ ДЕКЛАРАЦИИ?

У ВАС ЕСТЬ:

ВСЕ НАЛОГОПЛАТЕЛЬЩИКИ

- Last year's tax return
- Last year's CRA Notice of Assessment
- Monthly/weekly bus passes and receipts
- Private Health plan premiums, Medical receipts
- Donation receipts

РОДИТЕЛИ

- RC62 form for children under 6
- Child care receipts
- Fitness receipts
- Receipts for sport camps
- Arts receipts
- Unused educational amounts (form T2202A with your child signature)

СТУДЕНТЫ

- All T2202A forms from school(s)
- T4A for scholarships and bursaries
- Receipts for Student loan interest
- Diploma/Certificate along with all T2202As for previous tax years if graduated in 2007 or later

ПЕНСИОНЕРЫ

- All T4A(P) and T4A(OAS) slips
- All T4As from private pension funds
- T4RSP and T4RIF from your RRSP income

НАЕМНЫЕ РАБОТНИКИ

- All T4 slips
- Union and professional dues
- Last pay stub from previous year
- Medical insurance premiums paid through work
- T2200 - Declaration of conditions of employment
- Log Books for truck drivers

ИНВЕСТОРЫ

- T3, T5 and other investment info
- RRSP, T4RSP receipts
- T5008 form or cost & revenues for securities sold
- Interest costs on investment loans

КВАРТИРОСЪЕМЩИКИ/ВЛАДЕЛЬЦЫ ДОМОВ

- Rent receipt(s)
- Rent Assistance tax receipt
- Property tax receipt
- Amounts required to repay the RRSP Home Buyers amounts (see CRA's NOA)
- Paperwork from your lawyer for the purchase of your new home/selling old residence

НОВЫЕ КЛИЕНТЫ/ИММИГРАНТЫ

- SIN, PR Card/Work permit documents
- Manitoba health card
- Information for direct deposit (void cheque)